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T.R.A. DOCKET ROOM

December 17, 2004

Via Facsimile (615) 741-5015

J. Richard Collier, General Counsel Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37243-0505

Re: In Re: Petition of King's Chapel Capacity
Docket 04-00335

Dear Richard:

On Monday, December 20 at 9:00 a.m., oral argument is scheduled in Williamson County Chancery Court in the lawsuit between Tennessee Wastewater Systems and the owners of King's Chapel Capacity. Copies of the pleadings are on file with the TRA in Docket 04-00335

The argument on Monday will address a Motion to Dismiss filed by King's Chapel. One of the arguments raised in the Motion concerns the jurisdiction and powers of the Tennessee Regulatory Authority. The Chancellor may well address these issues in his ruling. I am letting you know about the argument in case you wish to ask a representative from the TRA's legal staff to attend.

Very truly yours,

BOULT, CUMMINGS, CONNERS & BERRY, PLC

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Henry Walker

HW/djc

cc:

Richard Militana Charles B. Welch, Jr.